

Privacy Notice

Introduction

This document refers to personal data, which is defined as information concerning any living person (a natural person who hereafter will be called the Data Subject) that is not already in the public domain.

The General Data Protection Regulation (GDPR) seeks to protect and enhance the rights of data subjects. These rights cover the safeguarding of personal data, protection against the unlawful processing of personal data and the unrestricted movement of personal data within the EU. It should be noted that GDPR does not apply to information already in the public domain.

Personal Data

Broker Information Services uses the information collected from you to provide you with access to the website whether it be for a trial period or for a subscriber to the service. If you or your firm subscribe to the service, we will use these details to collect payment where applicable. We may make telephone contact and email you with information which Broker Information Services believes may be of interest to you and your business. In you making initial contact you consent to Broker Information Services maintaining a marketing dialogue with you until you either opt out (which you can do at any stage) or we decide to desist in promoting our services. Broker Information Services also acts on behalf of its clients in the capacity of data processor. When working exclusively as a data processor, Broker Information Services will be acting on the instruction of its client, and will work hard to ensure that the client is fully GDPR compliant.

Some personal data may be collected about you from the forms and surveys you complete, from records of our correspondence and phone calls and details of your visits to our website, including but not limited to personally identifying information like Internet Protocol (IP) addresses. Broker Information Services may from time to time use such information to identify its visitors. Broker Information Services also collects statistics about the behavior of visitors to its website using Google Analytics.

Broker Information Services website uses cookies, which is a string of information that a website stores on a visitor's computer, and that the visitor's browser provides to the website each time the visitor returns. WordPress.org uses cookies to help Broker Information Services identify and track visitors and their website access preferences. Broker Information Services website visitors who do not wish to have cookies placed on their computers should set their browsers to refuse cookies before using Broker Information Services website.

Broker Information Services will only collect the information needed so that it can provide you with the necessary credentials to access the website and in order to contact you about updates to the services we provide. Broker Information Services will collect payment details such as IBAN and BIC numbers in order to collect payment of subscriptions.

Legal basis for processing any personal data

To meet Broker Information Services' contractual obligations to clients (as per the Subscriber Agreement) and to also respond to marketing enquiries.

Legitimate interests pursued by Broker Information Services

To promote the services offered by Broker Information Services and/or to market the services and/or products offered by Broker Information Services' existing clients.

Consent

Through agreeing to this privacy notice you are consenting to Broker Information Services processing your personal data for the purposes outlined. You can withdraw consent at any time by emailing dpo@brokerinformationservices.ie or writing to us, see last section for full contact details.

Disclosure

Broker Information Services may on occasions pass your Personal Information to third parties exclusively to process work on its behalf. Broker Information Services requires these parties to agree to process this information based on our instructions and requirements consistent with this Privacy Notice and GDPR.

Broker Information Services do not broker or pass on information gained from your engagement with us without your consent. However, Broker Information Services may disclose your Personal Information to meet legal obligations, regulations or valid governmental request. We may also enforce our Terms and Conditions, including investigating potential violations of its Terms and Conditions to detect, prevent or mitigate fraud or security or technical issues; or to protect against imminent harm to the rights, property or safety of Broker Information Services, its clients and/or the wider community.

Retention Policy

Broker Information Services will process personal data during the duration of any contract and will continue to store only the personal data needed for five years after the contract has expired to meet any legal obligations. After five years any personal data not needed will be deleted.

Data storage

Data is held in Ireland, United Kingdom and Switzerland using different (multiple) servers. Broker Information Services does not store personal data outside the EEA.

Your rights as a data subject:

At any point whilst Broker Information Services is in possession of or processing your personal data, all data subjects have the following rights:

- **Right of access** – you have the right to request a copy of the information that we hold about you.
- **Right of rectification** – you have a right to correct data that we hold about you that is inaccurate or incomplete.

- **Right to be forgotten** – in certain circumstances you can ask for the data we hold about you to be erased from our records.
- **Right to restriction of processing** – where certain conditions apply you have a right to restrict the processing.
- **Right of portability** – you have the right to have the data we hold about you transferred to another organisation.
- **Right to object** – you have the right to object to certain types of processing such as direct marketing.
- **Right to object to automated processing, including profiling** – you also have the right not to be subject to the legal effects of automated processing or profiling.

In the event that Broker Information Services refuses your request under rights of access, we will provide you with a reason as to why, which you have the right to legally challenge.

Broker Information Services at your request can confirm what information it holds about you and how it is processed

You can request the following information:

- Identity and the contact details of the person or organisation Broker Information Services that has determined how and why to process your data.
- Contact details of the data protection officer, where applicable.
- The purpose of the processing as well as the legal basis for processing.
- If the processing is based on the legitimate interests of Broker Information Services or a third party such as one of its clients, information about those interests.
- The categories of personal data collected, stored and processed.
- Recipient(s) or categories of recipients that the data is/will be disclosed to.
- How long the data will be stored.
- Details of your rights to correct, erase, restrict or object to such processing.
- Information about your right to withdraw consent at any time.
- How to lodge a complaint with the supervisory authority (Data Protection Regulator).
- Whether the provision of personal data is a statutory or contractual requirement, or a requirement necessary to enter into a contract, as well as whether you are obliged to provide the personal data and the possible consequences of failing to provide such data.
- The source of personal data if it wasn't collected directly from you.
- Any details and information of automated decision making, such as profiling, and any meaningful information about the logic involved, as well as the significance and expected consequences of such processing.

To access what personal data is held, identification will be required

Broker Information Services will accept the following forms of ID when information on your personal data is requested: a copy of your national ID card, driving license, passport, birth certificate and a utility bill not older than three months. A minimum of one piece of photographic ID listed above and a supporting document is required. If Broker Information Services is dissatisfied with the quality, further information may be sought before personal data can be released.

All requests should be made to dpo@brokerinformationservices.ie or by phoning +353 1 4960006 or writing to us at the address further below.

Complaints

In the event that you wish to make a complaint about how your personal data is being processed by Broker Information Services, you have the right to complain to Broker Information Services' CEO. If you do not get a response within 30 days you can complain to the Data Protection Regulator.

The details for each of these contacts are:

Broker Information Services, attention of the CEO

York House

Rear 176 Rathgar Road

Rathmines Park

D06 C9H6.

Telephone +353 1 4960006 or email dpo@brokerinformationservices.ie

Data Protection Commissioner:

Office of the Data Protection Commissioner. Canal House, Station Road, Portarlington, Co. Laois, R32 AP23, Ireland.

Phone [+353 \(0761\) 104 800](tel:+35310761104800) | LoCall [1890 25 22 31](tel:+35311890252231) | Fax +353 57 868 4757 |

email info@dataprotection.ie